

Sophora at a Glance

- Experienced, entrepreneurial team of partners with significant investment and operating expertise, a joint track record and a strong network
- Thematic investing in DACH focusing on (i) energy transition & resource availability, (ii) B-E-S-T¹ technologies and (iii) buy-and-build strategies
- Active ownership via hands-on approach and systematic value creation focused on the development of organisations
- Sophora investments:

au:xalia
bauen digital







Leading Autodesk VaR with
Proprietary Software in DACH

smaXtec







Dairy Health Management innovation
leader with recurring (SaaS) business model

Investment Focus

Investment Criteria

-  Established and successful mid-sized companies
-  Growth potential for the long term
-  Headquarters in the DACH region²
-  Sales between €5-50m and a positive cash flow
-  Majority or significant minority investments with equity ticket up to €20m
-  Strong management teams

Investment Situations

-  Owner successions
-  Carve-outs
-  Management Buy-Outs & Buy-Ins
-  Buy-and-build concepts
-  Empowerment of female entrepreneurs
-  Strengthening of the business development

Sophora's Value Add

Experts in Value Creation

Buy-and-Build

Pan-European Network

Transfer of Core Competencies

Integrated ESG Framework

Female Empowerment

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